

ANDREW K. HOFFMAN FCA, CFP®, CDFA®
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www.lacdfa.com

PROFESSIONAL BACKGROUND

- **Certified Divorce Financial Analyst, Institute for Divorce Financial Analysts. Southfield, MI, 1999**
Advanced training in the financial issues of divorce
- **Graduate, College for Financial Planning, Denver, CO, 1996**
- **Certified Financial Planner™, College of Financial Planning, Denver, CO, 1996**
Budgeting, risk evaluation, tax planning, investment management, retirement planning and estate planning
- **Chartered Accountant, Institute of England and Wales, London, England, 1978**
English equivalent of Certified Public Accountant
- **Member, Institute of Divorce Financial Analysts (IDFA), Institute of Certified Financial Planners, Financial Planning Association, Gulf Coast Association, & Institute of Chartered Accountants (London, England)**
- **Sole Practitioner, Certified Financial Planner™ and Certified Divorce Financial Analyst**
- **Securities Licensed (Series 7 and 63) and Insurance Licensed (Life and Health)**
- **Regional Director, Institute for Divorce Financial Analysts (2002 to present)**
- **Charter Board Member (2003 to 2007) and Vice President (2005-2006) of Collaborative Professionals Group of Southeast Louisiana.**
- **Member and Treasurer, Collaborative Divorce Professionals of Arizona**
- **Board member of Collaborative Professional Group of Louisiana (2003 to 2007)**
- **Regular Member, Family Mediation Council of Louisiana**
- **Admitted as an Expert Witness in the 21st Judicial District Court, Tangipahoa Parish, Louisiana (July 2005 *Cash v Cash*).**

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- **Admitted as an Expert Witness in the 22nd Judicial District Court, St Tammany Parish, Louisiana (February 2006 *Graham v Graham*, March 2007 *Markey v Markey*, August 2007 *Pfingsten v Pfingsten*, *Janssen v Janssen*).**

- **Presentations and Trainings Given:**
 - **“When Financial Planners and Accountants can help the Mediation Divorce Process” Conflict Resolution Mediation Training Seminars, Mandeville, LA (October 2000 and December 2001).**
 - **“Why add a Divorce Planner to your Team” Office of Carolyn Ott, Walker, LA (November 2001)**
 - **“Assisting attorneys in understanding Pension Plans and Qualified Domestic Relations Orders,” IDFA National Convention, Las Vegas, NV (January 2003)**
 - **“Critical Financial Errors in Divorce”, Austin, TX Financial Planning Association, Austin, TX (October 2003), Slidell Bar Association (January 2004) and Hammond Bar Association (March 2004)**
 - **“Nuts and Bolts of a Divorce Practice”, IDFA National Conference, New Orleans, LA (February 2004), Phoenix, AZ (October 2004), Las Vegas, NV (June 2005), Toronto, Canada (June 2006)**
 - **“Advanced Tips & Techniques for Divorce Financial Professionals”, IDFA Regional Conference, New Orleans, LA (February 2007), Las Vegas, NV, (June 2007)**
 - **Basic Interdisciplinary Collaborative DivorceSM Training, New Orleans, LA (April 2005), Hammond, LA (January 2006), Baton Rouge, LA (August 2006), Virginia (November 2006), Canberra, Australia (February 2007), Washington DC, (May 2007)**
 - **“Collaborative Divorce, Bayou Style” LSBA Family Law Section Conference, Baton Rouge, LA (May 2005)**
 - **Development and Care of Multi-Disciplinary Practice Groups, 6th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
 - **The Advantage of Multiple Professionals in the Divorce Process, 6th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
 - **Money Matters in Divorce, Iowa Financial Planning Association, Des Moines, IA (November 2005)**

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- **Getting Comfortable with Discomfort, 3rd Annual Collaborative Law Spring Retreat, Collaborative Law Institute of Texas, Austin, TX (February 2006)**
- **Collaborative Divorce for Financial Planners, Massachusetts Financial Planning Association Conference, Boston, MA (May 2006), New Orleans Financial Planning Association, New Orleans, LA (May 2006)**
- **Basic Divorce Finances for Financial Professionals, Covington, LA (May 2006)**
- **Behind the One-Way Mirror: The Power of the Five-way Meeting with Financial and Child Specialists, International Academy of Collaborative Professionals Annual Networking and Educational Forum, Toronto, CA (October 2007)**
- **Primer on Collaborative Divorce, Loyola Law School, New Orleans, LA (February, 2008)**
- **Collaborative Divorce, Advanced Team Training, Phoenix, AZ (April 2008)**
- **Essentials of QDRO's and Pensions, IDFA National Conference, Virginia Beach (June 2008)**
- **The Ultimate Collaborative Workshop, International Academy of Collaborative Professionals Annual Networking and Educational Forum, New Orleans, LA (October 2008)**

- **Seminars Attended:**
 - **Domestic Law in Louisiana NBI, New Orleans, LA (March 2000)**
 - **Essentials of QDRO's, IDFA, New Orleans, LA (October 2001)**
 - **IDFA Advanced Planning, Burlington, VT (October 2002)**
 - **IDFA National Convention, Las Vegas, NV (January 2003, June 2005 and June 2007); New Orleans, LA (February 2004), Toronto, Canada (June 2006), Virginia Beach (June 2008)**
 - **IDFA Regional Convention, Atlanta, GA (May 2003); San Diego, CA (October 2003); Phoenix, AZ (October 2004); New Orleans, LA (February 2005 and February 2007), Philadelphia, PA (October 2005), Reno, NV (February 2008)**
 - **Demystifying the Evolution of Closely-Held Business/Cross Examining Your Opponents' CPA, Covington Bar Association, LA (May 2003)**
 - **Collaborative DivorceSM Basic Training, New Orleans, LA (April 2003); Phoenix, AZ (September 2004)**

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- Collaborative DivorceSM Trainers Training, Phoenix, AZ (September 2005)
- 6th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)
- 7th International Academy of Collaborative Professionals Annual Networking and Educational Forum, San Diego, CA (October 2006)
- 8th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Toronto, Canada (October 2007)
- 9th International Academy of Collaborative Professionals Annual Networking and Educational Forum, New Orleans, Louisiana (October 2008)
- 3rd Annual Collaborative Law Spring Retreat, Austin, TX (February 2006)
- Building Vibrant Interdisciplinary Collaborative Practices, New Orleans, LA (August 2006)
- Preventing Critical Financial Mistakes in Divorce (New Orleans, June 2008)